



**STATE OF INDIANA**  
AN EQUAL OPPORTUNITY EMPLOYER

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**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY TREASURERS STATE CALLED CONFERENCE**  
**AUGUST 5, 6, and 7, 2015**  
**SHERATON INDIANAPOLIS AT KEYSTONE AT THE CROSSING**  
**WEDNESDAY, AUGUST 5th**

8:00 A.M.	Registration
9:00 A.M.	Welcome, Introduction, Remarks and Announcements Mr. Paul Joyce, CPA, State Examiner Mr. Mike Bozyski, CPA, Deputy State Examiner Ms. Tammy White, CPA, Deputy State Examiner State Board of Accounts Honorable Suzanne Crouch, Auditor of State Mr. Michael Duffy, General Counsel Department of Local Government Finance Mr. David Bottorff, Executive Director Association of Indiana Counties Ms. Nancy Marsh, Hendricks County Treasurer President Indiana County Treasurers Association
9:45 A.M.	Honorable Kelly Mitchell Treasurer of State
10:15 A.M.	BREAK
10:35 A.M.	New Legislation Mr. Michael Duffy, General Counsel Department of Local Government Finance
11:20 A.M.	SBOA Web-site Ms. Debbie Gibson, CPA, Director of Audit Services State Board of Accounts
11:30 A.M..	LUNCH
1:00 P.M.	Liquor Permits Corporal Brandon C. Thomas, Public Information Alcohol and Tobacco Commission
1:45 P.M.	Tax Amnesty Program Mr. Donald Hopper, Inheritance Tax Administrator Indiana Department of Revenue
2:05 P.M.	Break

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(CONTINUED)**

**WEDNESDAY, AUGUST 5th (Cont)**

2:30 P.M.                      Assessment to Billing: Changes, Concepts, and Challenges  
                                         Mr. Barry Wood, Assessment Division Director  
                                         Department of Local Government Finance

3:00 P.M.                      Reconciliation  
                                         Ms. Lori Rogers, CPA, Director of County Services  
                                         State Board of Accounts

3:45 P.M.                      Adjourn

**THURSDAY, AUGUST 6th**

8:00 A.M.                      Registration

9:00 A.M.                      New Legislation  
                                         Ms. Debbie Gibson, CPA, Director of Audit Services  
                                         State Board of Accounts

10:00 AM.                      Break

10:20 A.M.                      December Settlement  
                                         Mr. Fred Van Dorp, Settlement Director  
                                         Auditor of State

10:50 A.M.                      Deposit and Investment  
                                         Mr. Mike Frick, Deputy Treasurer and Investment Manager  
                                         Ms. Cindy Barger, Director of the Local Government Investment Pool  
                                         Treasurer of State

Noon                              Lunch

1:30 P.M.                      Fraud  
                                         Mr. Andrew R. Shank, Director of Special Investigations  
                                         State Board of Accounts

2:30 P.M.                      Break

2:50 P.M.                      Internal Control  
                                         Ms. Debbie Gibson, CPA, Director of Audit Services  
                                         State Board of Accounts

3:30 P.M.                      Adjourn

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(CONTINUED)**

**FRIDAY, AUGUST 7th**

8:00 A.M.	Registration and Breakfast Buffet
9:00 A.M.	Question and Answer Session Ms. Debbie Gibson, C.P.A., Director of Audit Services State Board of Accounts Ms. Lori Rogers, C.P.A., Director of County Services State Board of Accounts
10:00 A.M.	Association Business Meeting and Legislative Report
12:00 A.M.	Adjournment of the State Board of Accounts Called Meeting